

NOTICE OF REQUEST FOR PARTIAL REDEMPTION

To: **APEX CAPITAL MANAGEMENT LTD.**
3044 Bloor St W,
Etobicoke, ON
M8X 1C4

WHEREAS the undersigned partially redeems _____ of the issued and outstanding Class A Preference shares in the capital of **APEX CAPITAL MANAGEMENT LTD.** (the "**Corporation**"), and the rights, privileges, restrictions and conditions attached to such shares permit the partial redemption of such shares at the request of the holder at a Redemption Price (as defined in the Articles of the Corporation) equal to \$ _____, on the Class A Preference Shares (the "**Redemption Price**");

NOW THEREFORE the undersigned gives notice to the Corporation pursuant to the rights, privileges, restrictions and conditions attached to such class of shares that the undersigned requests the Corporation to now redeem 40,000 _____ of the Class A Preference shares in accordance with the rights, privileges, restrictions and conditions applicable to those shares, the undersigned requests a waiver of the notice period to effect the partial redemption.

Dated effective this _____ day of _____, 20____.

NAME:

Per: _____
Name:
Title: